

Current report No. 3/2020

Date:	17 December 2020
Subject:	Admittance of series A and B shares and the rights to series B shares to trading on the regulated market
Legal basis:	§ 17 Section 1 Item 2 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 15 December 2020 the Company became aware that the Management Board of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*; the “**WSE**”) adopted a resolution No. 981/2020 dated 15 December 2020 regarding the admittance of the following securities of the Company to trading on the WSE main market:

- a. 2,062,512 (two million sixty-two thousand five hundred and twelve) series A ordinary bearer shares with a nominal value of PLN 0.02 each;
- b. 25,437,488 (twenty-five million four hundred and thirty-seven thousand four hundred and eighty-eight) series A shares with a nominal value of PLN 0.02 each provided that they are converted into ordinary bearer shares;
- c. 2,062,512 (two million sixty-two thousand five hundred and twelve) series B ordinary bearer shares with a nominal value of PLN 0.02 each provided that the increase of the share capital of the Company through their issuance is registered; and
- d. 2,062,512 (two million sixty-two thousand five hundred and twelve) rights to series B ordinary bearer shares with a nominal value of PLN 0.02 each.

The resolution came into force upon its adoption.