

Current report No. 4/2020

Date: 17 December 2020

Subject: NDS communications regarding the registration in the deposit of securities of series A ordinary bearer shares and the rights to series B shares

Legal basis: § 17 Section 1 Item 3 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

With reference to the current report No. 2/2020 dated 17 December 2020 the Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 16 December 2020 the Company became aware of the issuing on 16 December 2020 by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*; the “**NDS**”) of communications regarding the registration in the deposit of the Company’s securities, i.e.:

- a. 25,437,488 (twenty-five million four hundred and thirty-seven thousand four hundred and eighty-eight) series A ordinary bearer shares with a nominal value of PLN 0.02 each (the “**Series A Shares**”); and
- b. 2,062,512 (two million sixty-two thousand five hundred and twelve) rights to series B ordinary bearer shares with a nominal value of PLN 0.02 each (the “**Rights to Shares**”).

The Series A Shares will be registered under ISIN code PLPCFGR00010 and the Rights to Shares will be registered under ISIN code PLPCFGR00036.

The Series A Shares and the Rights to Shares will be registered in the securities deposit of the NDS on 17 December 2020.