

## **Current Report No. 16/2021**

<b>Date:</b>	27 April 2021
<b>Subject:</b>	PCF Group S.A. convenes the Extraordinary General Shareholders' Meeting
<b>Legal basis:</b>	§ 19 Section 1 Items 1 and 2 of the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on the equivalence of information disclosures required by law of non-EU member states

### **Content of the report:**

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that acting pursuant to Article 399 § 1 in conjunction with Article 402<sup>1</sup> § 1 and § 2 of the Commercial Companies Code, it convenes the Extraordinary General Shareholders' Meeting for **24 May 2021 at 11:00 am CET which shall be held in Warsaw at Crowne Plaza Warsaw – The HUB, Rondo Daszyńskiego 2, 00-843 Warsaw.**

The full contents of the Management Board announcement of the convention of the Extraordinary General Shareholders' Meeting constitutes Appendix No. 1 to this current report.

The Management Board discloses to the public the draft resolutions to be considered at the Extraordinary General Shareholders' Meeting convened for 24 May 2021 and which constitute Appendix No. 2 to this

The Management also discloses the following documents:

- Opinion of the Management Board of PCF Group S.A. dated 27 April 2021 substantiating the exclusion of preemptive rights of all shareholders with respect to Series D shares in connection with a planned share capital increase in the Company by way of issuance of Series D shares;
- Opinion of the Management Board of PCF GROUP S.A. of 27 April 2021 setting out the reasons for authorizing the Management Board to exclude preemptive rights of the Company's current shareholders in full or in part upon consent of the Supervisory Board and the manner of determining the issue price of the Company shares in connection with the authorization granted to the Management Board to increase the Company's share capital within limits of the authorized capital.