

Current report No. 35/2021

Date: 3 August 2021

Subject: Conditional registration in the deposit of securities of series D ordinary bearer shares

Legal basis: § 17 Section 1 Item 1 of the Regulation of the Minister of Finance dated 29 March 2018 on current and periodical information published by issuers of securities and terms of recognizing as equivalent information required by laws of a non-Member State

Report content:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 3 August 2021 the Company became aware of the conditional registration on 3 August 2021 by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*; the “**NDS**”) of 387,714 series D ordinary bearer shares with a nominal value of PLN 0.02 each (the “**Series D Shares**”) under ISIN code PLPCFGR00010 provided that they are admitted to trading on the regulated market on which other Company’s shares under the same ISIN code are admitted.

An announcement on the registration of the Series D Shares will be published in the NDS operating communication.