



Current report No. 9/2023

Date: 3 March 2023

Subject: Registration of amendments to the Articles of Association of PCF Group S.A.

Legal basis: § 5 Item 1) and § 6 of the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on the equivalence of information disclosures required by law of non-EU member states

Report content:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 3 March 2023 it obtained information that on 3 March 2023 the District Court for the capital city of Warsaw in Warsaw, 13th Business Division of the National Court Register registered the amendments to the Articles of Association of the Company adopted in Resolution No. 5/2023 of the Management Board of the Company dated 10 February 2023 on the share capital increase within limits of the authorized capital by way of issuing series E ordinary shares, the exclusion of all existing shareholders’ pre-emption rights with respect to series E shares, the seeking of the admission of series E shares to trading on a regulated market operated by the Warsaw Stock Exchange, the dematerialization of series E shares and the authorization of the execution of an agreement on the registration of the series E shares in the depository of securities, and on amendments to the Company’s Articles of Association, the adoption of which was reported by the Management Board of the Company in the current report No. 6/2023 dated 10 February 2023.

The amendments to the Articles of Association of the Company registered by the Court relate to the increase of the Company’s share capital from PLN 599,004.52 to PLN 601,726.60 by issuing 136,104 of the series E ordinary bearer shares with the nominal value of PLN 0.02 each.

As of the date of release of this current report, the total number of votes ensuing from all the Company’s issued shares is 30,086,330.

The Company’s share capital is divided into 30,086,330 ordinary bearer shares with the nominal value of PLN 0.02 each, including (i) 27,500,000 of the series A ordinary bearer shares, (ii) 2,062,512 of the series B ordinary bearer shares, (iii) 387,714 of the series D ordinary bearer shares and (iv) 136,104 of the series E ordinary bearer shares.

The amount of the authorized capital remaining to be subscribed for is PLN 26,840.42 and is divided into 1,342,021 ordinary bearer shares with a nominal value of PLN 0.02 each.

The Management Board indicates that on 28 February 2023, the Extraordinary General Meeting of the Company adopted resolution No. 6/02/2023 on amending the Company's Articles of Association, repealing the above-mentioned authorized capital of the Company. The said resolution of the Extraordinary General Meeting of the Company entered into force on 3 March 3 2023.

The Management Board of the Company encloses the consolidated text of the Company's Articles of Association, including the amendments registered by the Court on 3 March 2023.